

UK Medical Technology Sector

Bioscience and Health Technology

Sector Statistics 2021



Office for
Life Sciences

Headlines



Sector characteristics

66% of life science industry businesses operate in the Med Tech sector

These businesses account for:

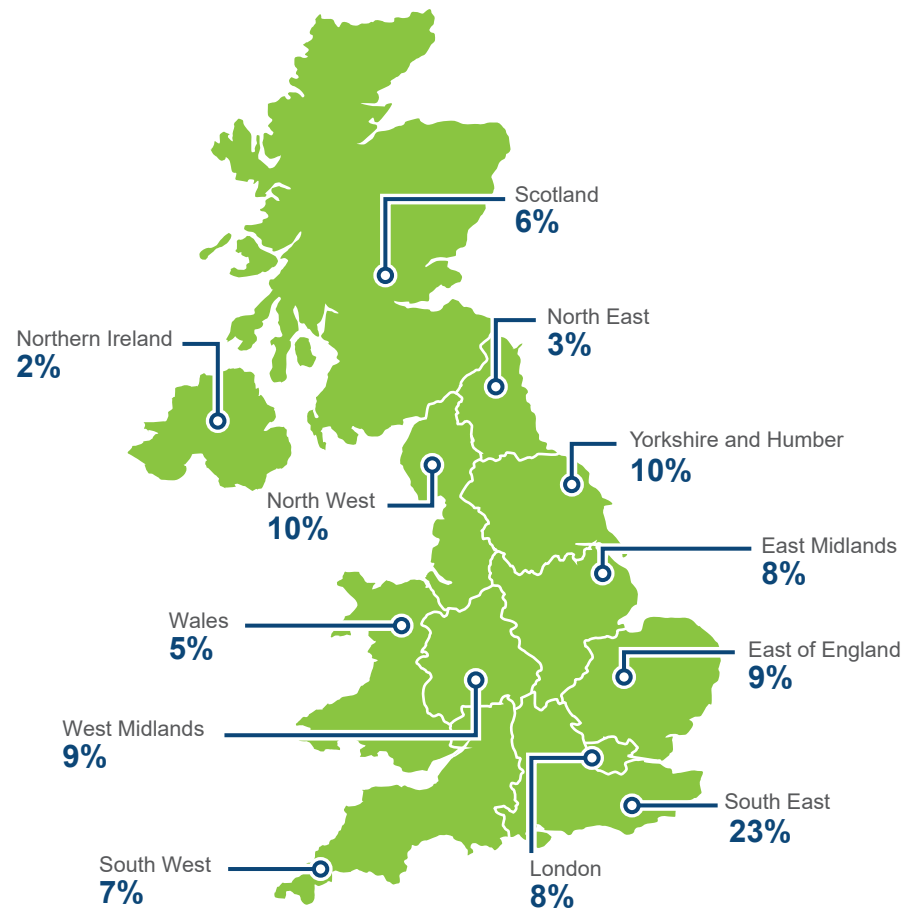
52% of life science industry employment

32% of life science industry turnover

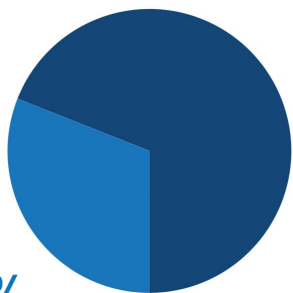
What is the Medical Technology sector?

Businesses involved in developing and/or producing Med Tech products, from single-use consumables, such as syringes, to complex hospital equipment and digital health. Includes supply chain and specialist service sector.

Distribution of employment across UK

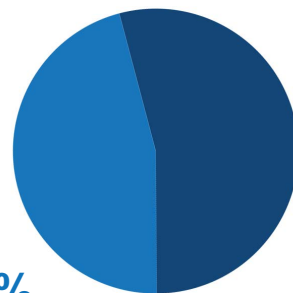


Research and Development



of medical technology employment is at sites which have research and development activities

Manufacturing



of medical technology employment is at sites which manufacture products

Largest core segments by employment

- 1 Digital Health
- 2 Single Use Technology
- 3 Assistive Technology

Top 3 segments account for **32%** of all employment in the core Medical Technology sector

Employment and turnover 2009 to 2021

+30%
Employment
+14%
Turnover

The Core Med Tech sector increased **employment** by **25,700**, and **turnover** by **£3.0bn.**

Largest core segments by turnover

- 1 Single Use Technology
- 2 In vitro diagnostics
- 3 Digital Health

Top 3 segments account for **32%** of all turnover in the core Medical Technology sector

Service and supply chain

An essential cluster of specialist suppliers supports the Medical Technology sector in the UK. Does not include non-life science companies.

1,362 businesses

33,400 employees

£6.1bn turnover

23% of sector employment

20% of sector turnover

For more information

<https://www.gov.uk/government/collections/bioscience-and-health-technology-database-annual-reports>